



[Translation]

May 15, 2024

To whom it may concern:

Company name: ENEOS Holdings, Inc.  
Representative: Miyata Tomohide  
Representative Director, CEO  
Code number: 5020; TSE Prime Market/  
NSE Premier Market  
Contact person: Eguchi Sayuri  
Group Manager,  
Investor Relations Group  
Investor Relations Department  
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**Notice of Results and Termination of the Share Buyback**  
**(Buyback of common shares pursuant to the Article of Incorporation in accordance with**  
**Article 165.2 of the Companies Act)**

ENEOS Holdings, Inc. (the “Company”) hereby announces the termination of the share buyback, which is based on the resolution dated on February 9, 2024, on the day of May 14, 2024, as the Company notified with the press release titled “Notice Regarding Share Buyback, Termination of the Buyback and Cancellation of Treasury Shares” (Hereinafter, referred to as “Notice on May 14”) and would like to provide notification on the results of the share buyback as of May 14, 2024. In addition, the Company informs of the confirmed total value of the share buyback, which was referred in the Notice on May 14, based on the board of directors’ resolution on May 14, 2024.

Regarding details of the resolution dated on February 9, 2024, please refer to the press release titled “Notice of Resolution to Acquire Treasury Shares and Cancellation of Treasury Shares” released on February 9, 2024.

1. Status on the Share Buyback in Accordance with the Board of Directors’ Resolution on February 9, 2024
  - (1) Class of shares repurchased Company common shares
  - (2) Total number of shares repurchased 6,259,700 shares
  - (3) Total value of shares repurchased 4,445,689,020 yen
  - (4) Term of the share buyback May 1, 2024, to May 14, 2024
  - (5) Method of the share buyback Market Purchase in accordance with Entrusting Agreement on Purchase of Treasury Shares
  
2. Accumulated Total Number of Shares Repurchased in Accordance with the Board of Directors’ Resolution on February 9, 2024 (as of May 14, 2024)
  - (1) Class of shares repurchased Company common shares
  - (2) Total number of shares repurchased 49,488,800 shares
  - (3) Total value of shares repurchased 34,102,222,810 yen
  - (4) Term of the share buyback February 13, 2024, to May 14, 2024
  - (5) Method of the share buyback Market Purchase in accordance with Entrusting Agreement on Purchase of Treasury Shares

3. Details of the Share Buyback in Accordance with the Board of Directors' Resolution on May 14, 2024

- (1) Class of shares to be repurchased           Company common shares
- (2) Total number of shares to be repurchased   Up to 680 million shares  
(Representing up to 22.68% of the total number of issued shares (excluding treasury shares))
- (3) Total value of shares to be repurchased   Up to 215,897,777,190 yen
- (4) Term of the share buyback                May 16, 2024, to March 31, 2025
- (5) Method of the share buyback             Market Purchase in accordance with Entrusting Agreement on Purchase of Treasury Shares